



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ABOITIZ EQUITY VENTURES, INC.

consisting of a base principal amount of **Eleven Billion Pesos (P11,000,000,000.00)**, with an oversubscription option of up to **Six Billion Four Hundred Fifty Million Pesos (P6,450,000,000.00)**, worth of **Series C Bonds with interest rate of 6.3402% per annum Due 2025, Series D Bonds with interest rate of 6.4762% per annum Due 2028 and Series E Bonds with interest rate of 6.8032% per annum Due 2033**, representing the *second (2nd) tranche of securities* previously registered, under the Shelf Registration of Thirty Billion Pesos (P30,000,000,000.00) Debt Securities Program, covered under MSRDR Order No. 81, series of 2022. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 7th day of September Two Thousand and Twenty-three.



VICENTE GRACIANO P. FELIZMENIO, JR.
Director