



October 25, 2023

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7909 Makati Avenue
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **MS. ALEXANDRA D. TOM WONG**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Re: AEV Series C - 6.3402% Fixed Rate Bonds due on 2025
AEV Series D - 6.4762% Fixed Rate Bonds due on 2028
AEV Series E - 6.8032% Fixed Rate Bonds due on 2033

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires Aboitiz Equity Ventures Inc. (AEV, or the "Company"), as issuer of the above-captioned fixed rate bonds listed with Philippine Dealing and Exchange Corporation (PDEX), to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to the Record Date.

The phrase "Record Date" as used herein shall have the meaning under the Trust Agreement dated September 5, 2023 between the Company and BDO Unibank, Inc. – Trust and Investments Group and the Registry and Paying Agency Agreement dated September 5, 2023 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said correspondence, please find enclosed herein the schedule of the record dates of the fixed rate bonds issued by the Company.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:


Sammy Dave A. Santos
Assistant Corporate Secretary

Interest Payment Date	Record Date (2 Banking Days prior to Interest Payment Date)
AEV Series C - 6.3402% Fixed Rate Bonds due on 2025	
Thursday, December 21, 2023	Tuesday, December 19, 2023
Thursday, March 21, 2024	Tuesday, March 19, 2024
Friday, June 21, 2024	Wednesday, June 19, 2024
Monday, September 23, 2024	Thursday, September 19, 2024
Monday, December 23, 2024	Thursday, December 19, 2024
Friday, March 21, 2025	Wednesday, March 19, 2025
Monday, June 23, 2025	Thursday, June 19, 2025
Monday, September 22, 2025	Thursday, September 18, 2025
Monday, December 22, 2025	Thursday, December 18, 2025
AEV Series D - 6.4762% Fixed Rate Bonds due on 2028	
Thursday, December 21, 2023	Tuesday, December 19, 2023
Thursday, March 21, 2024	Tuesday, March 19, 2024
Friday, June 21, 2024	Wednesday, June 19, 2024
Monday, September 23, 2024	Thursday, September 19, 2024
Monday, December 23, 2024	Thursday, December 19, 2024
Friday, March 21, 2025	Wednesday, March 19, 2025
Monday, June 23, 2025	Thursday, June 19, 2025
Monday, September 22, 2025	Thursday, September 18, 2025
Monday, December 22, 2025	Thursday, December 18, 2025
Monday, March 23, 2026	Thursday, March 19, 2026
Monday, June 22, 2026	Thursday, June 18, 2026
Monday, September 21, 2026	Thursday, September 17, 2026
Monday, December 21, 2026	Thursday, December 17, 2026
Monday, March 22, 2027	Thursday, March 18, 2027
Monday, June 21, 2027	Thursday, June 17, 2027
Tuesday, September 21, 2027	Friday, September 17, 2027
Tuesday, December 21, 2027	Friday, December 17, 2027
Tuesday, March 21, 2028	Friday, March 17, 2028
Wednesday, June 21, 2028	Monday, June 19, 2028
Thursday, September 21, 2028	Tuesday, September 19, 2028
Thursday, December 21, 2028	Tuesday, December 19, 2028
AEV Series E - 6.8032% Fixed Rate Bonds due on 2033	
Thursday, December 21, 2023	Tuesday, December 19, 2023
Thursday, March 21, 2024	Tuesday, March 19, 2024
Friday, June 21, 2024	Wednesday, June 19, 2024

Monday, September 23, 2024	Thursday, September 19, 2024
Monday, December 23, 2024	Thursday, December 19, 2024
Friday, March 21, 2025	Wednesday, March 19, 2025
Monday, June 23, 2025	Thursday, June 19, 2025
Monday, September 22, 2025	Thursday, September 18, 2025
Monday, December 22, 2025	Thursday, December 18, 2025
Monday, March 23, 2026	Thursday, March 19, 2026
Monday, June 22, 2026	Thursday, June 18, 2026
Monday, September 21, 2026	Thursday, September 17, 2026
Monday, December 21, 2026	Thursday, December 17, 2026
Monday, March 22, 2027	Thursday, March 18, 2027
Monday, June 21, 2027	Thursday, June 17, 2027
Tuesday, September 21, 2027	Friday, September 17, 2027
Tuesday, December 21, 2027	Friday, December 17, 2027
Tuesday, March 21, 2028	Friday, March 17, 2028
Wednesday, June 21, 2028	Monday, June 19, 2028
Thursday, September 21, 2028	Tuesday, September 19, 2028
Thursday, December 21, 2028	Tuesday, December 19, 2028
Wednesday, March 21, 2029	Monday, March 19, 2029
Thursday, June 21, 2029	Tuesday, June 19, 2029
Friday, September 21, 2029	Wednesday, September 19, 2029
Friday, December 21, 2029	Wednesday, December 19, 2029
Thursday, March 21, 2030	Tuesday, March 19, 2030
Friday, June 21, 2030	Wednesday, June 19, 2030
Monday, September 23, 2030	Thursday, September 19, 2030
Monday, December 23, 2030	Thursday, December 19, 2030
Friday, March 21, 2031	Wednesday, March 19, 2031
Monday, June 23, 2031	Thursday, June 19, 2031
Monday, September 22, 2031	Thursday, September 18, 2031
Monday, December 22, 2031	Thursday, December 18, 2031
Tuesday, March 23, 2032	Friday, March 19, 2032
Monday, June 21, 2032	Thursday, June 17, 2032
Tuesday, September 21, 2032	Friday, September 17, 2032
Tuesday, December 21, 2032	Friday, December 17, 2032
Monday, March 21, 2033	Thursday, March 17, 2033
Tuesday, June 21, 2033	Friday, June 17, 2033
Wednesday, September 21, 2033	Monday, September 19, 2033
Wednesday, December 21, 2033	Monday, December 19, 2033

Important note:

Dates above have been adjusted for holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.