



**September 21, 2023**

**SECURITIES AND EXCHANGE COMMISSION**

SEC Headquarters, 7907 Makati Avenue,  
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

*via PSE EDGE*

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue,  
Bonifacio Global City, Taguig City

ATTENTION : **MS. ALEXANDRA D. TOM WONG**  
Officer-in-Charge, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group  
29<sup>th</sup> Floor BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures, Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ EQUITY VENTURES INC.**

By:

**SAMMY DAYE A. SANTOS**

Assistant Corporate Secretary

COVER SHEET

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S.E.C. Registration Number

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( Company's Full Name )

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(Business Address: No. Street City / Town / Province )

CONNIE G. CHU
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Contact Person

(02) 8 886-2800
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Company Telephone Number

1	2		3	1
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Month Day  
Fiscal Year

1	7	-	C	
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FORM TYPE

4th Monday of April

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Month Day  
Annual Meeting

N/A
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Secondary License Type, if Applicable

SEC
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Dept. Requiring this Doc

N/A
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Amended Articles Number/Section

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Total No. of Stockholders

x
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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I.D.

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Cashier


STAMPS
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**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. **September 21, 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **CEO2536**
3. BIR TIN: **003-828-269-V**
4. **ABOITIZ EQUITY VENTURES INC.**  
Exact name of registrant as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.   
Industry Classification Code
7. **32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines**  
Address of principal office
- 1634**  
Postal Code
8. **(02) 8 886-2800**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Stock ₱1 Par Value</b>	<b>5,619,785,757</b>
<b>Amount of Debt Outstanding (As of June 30, 2023)</b>	<b>₱ 373,682,368,000.00</b>
11. Indicate the item numbers reported herein: 9

**Item 9: Other Matters**

On September 21, 2023, the Philippine Dealing and Exchange Corporation (PDEX) listed Aboitiz Equity Ventures Inc.'s (AEV, the "Company") ₱17.45 billion fixed-rate retail bonds, which includes oversubscriptions (the "2023 Bonds"). The 2023 Bonds consist of a base offer in the principal amount of ₱11.0 billion and an oversubscription option in the principal amount of up to ₱6.45 billion.

The PDEX listing paves the way for the secondary market trading of the (i) Series "C" Bonds, with a fixed interest rate of 6.3402% per annum maturing in 2025, (ii) Series "D" bonds with a fixed interest rate of 6.4762% per annum maturing in 2028, and (iii) Series "E" bonds with a fixed interest rate of 6.8032% per annum maturing in 2033.

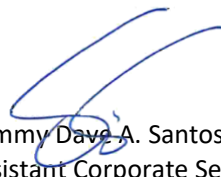
The 2023 Bonds form part of the second and final tranche of retail bonds from AEV's SEC-registered ₱30.0 billion peso-denominated fixed-rate retail bonds shelf registration program in 2022.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ EQUITY VENTURES INC.**

By:



Sammy Day A. Santos  
Assistant Corporate Secretary

Date: September 21, 2023