



February 16, 2023

*Via electronic mail*

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex  
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

*via PSE EDGE*

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue,  
Bonifacio Global City, Taguig City

ATTENTION : **MS. ALEXANDRA D. TOM WONG**  
Officer-in-Charge, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group  
29<sup>th</sup> Floor BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ EQUITY VENTURES INC.**

By:

  
**SAMMY DAVE A. SANTOS**  
Assistant Corporate Secretary

# COVER SHEET

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S.E.C. Registration Number

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( Company's Full Name )

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(Business Address: No. Street City / Town / Province )

MANUEL ALBERTO R. COLAYCO																			
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Contact Person

(02) 8 886-2338									
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

1	7	-	C	
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FORM TYPE

4th Monday of April

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Month Day

Annual Meeting

N/A
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Secondary License Type, if Applicable

SEC
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Dept. Requiring this Doc

N/A
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Amended Articles Number/Section

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Total No. of Stockholders

x
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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

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Cashier


STAMPS									
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**Remarks** = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. **February 16, 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CEO2536** 3. BIR TIN **003-828-269-V**
4. **ABOITIZ EQUITY VENTURES INC.**  
Exact name of registrant as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.   
Industry Classification Code
7. **32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**  
Address of principal office Postal Code
8. **(02) 8 886-2800**  
Registrant's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class                                    | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|--------------------------------------------------------|--------------------------------------------------------------------------------|
| <b>Common Stock P1 Par Value</b>                       | <b>5,630,225,457</b>                                                           |
| <b>Amount of Debt Outstanding (September 30, 2022)</b> | <b>P339,398,149,000.00</b>                                                     |
11. Indicate the item numbers reported herein: 9

**Item 9: Other Events**

Aboitiz Equity Ventures Inc. (AEV, or the "Company") hereby submits the attached written declaration of the Record Date for the following fixed rate bonds listed with Philippine Dealing and Exchange Corporation (PDEX):

1. AEV Series A – 6.8725% Fixed Rate Bonds due on 2026
2. AEV Series B – 7.5321% Fixed Rate Bonds due on 2029

In compliance with the said guidelines, please find enclosed herein a schedule of the Record Dates of the fixed rate bonds issued by the Company.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ EQUITY VENTURES INC.**

By:



Sammy Dave A. Santos  
Assistant Corporate Secretary

Date: February 16, 2023



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*via electronic mail*

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex,  
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ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**  
Markets and Securities Regulation Department

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**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue  
Bonifacio Global City, Taguig City

ATTENTION : **MS. ALEXANDRA D. TOM WONG**  
Officer-in-Charge, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group  
29<sup>th</sup> Floor BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Re: AEV Series A – 6.8725% Fixed Rate Bonds due on 2026  
AEV Series B – 7.5321% Fixed Rate Bonds due on 2029

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires Aboitiz Equity Ventures Inc. (AEV, or the “Company”), as issuer of the above-captioned fixed rate bonds listed with Philippine Dealing and Exchange Corporation (PDEX), to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to the Record Date.

The phrase “Record Date” as used herein shall have the meaning under the Trust Agreement dated November 17, 2022 between the Company and BOD Unibank, Inc. – Trust and Investments Group and the Registry and Paying Agency Agreement dated November 17, 2022 by and between the Company and Philippine Depository & Trust Corp.

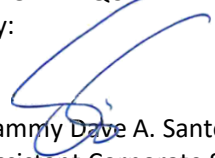
In compliance with the said guidelines, please find enclosed herein a schedule of the Record Dates of the fixed rate bonds issued by the Company.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:

  
Sammy Dave A. Santos  
Assistant Corporate Secretary

Interest Payment Date	Record Date (2 Banking Days prior to Interest Payment Date)
<b>Series "A" Fixed Rate Bonds due on 2026</b>	
Tuesday, March 07, 2023	Friday, March 03, 2023
Wednesday, June 07, 2023	Monday, June 05, 2023
Thursday, September 07, 2023	Tuesday, September 05, 2023
Thursday, December 07, 2023	Tuesday, December 05, 2023
Thursday, March 07, 2024	Tuesday, March 05, 2024
Friday, June 07, 2024	Wednesday, June 05, 2024
Monday, September 09, 2024	Thursday, September 05, 2024
Monday, December 09, 2024	Thursday, December 05, 2024
Friday, March 07, 2025	Wednesday, March 05, 2025
Monday, June 09, 2025	Thursday, June 05, 2025
Monday, September 08, 2025	Thursday, September 04, 2025
Tuesday, December 09, 2025	Friday, December 05, 2025
Monday, March 09, 2026	Thursday, March 05, 2026
Monday, June 08, 2026	Thursday, June 04, 2026
<b>Series "B" Fixed Rate Bonds due on 2029</b>	
Tuesday, March 07, 2023	Friday, March 03, 2023
Wednesday, June 07, 2023	Monday, June 05, 2023
Thursday, September 07, 2023	Tuesday, September 05, 2023
Thursday, December 07, 2023	Tuesday, December 05, 2023
Thursday, March 07, 2024	Tuesday, March 05, 2024
Friday, June 07, 2024	Wednesday, June 05, 2024
Monday, September 09, 2024	Thursday, September 05, 2024
Monday, December 09, 2024	Thursday, December 05, 2024
Friday, March 07, 2025	Wednesday, March 05, 2025
Monday, June 09, 2025	Thursday, June 05, 2025
Monday, September 08, 2025	Thursday, September 04, 2025
Tuesday, December 09, 2025	Friday, December 05, 2025
Monday, March 09, 2026	Thursday, March 05, 2026
Monday, June 08, 2026	Thursday, June 04, 2026
Monday, September 07, 2026	Thursday, September 03, 2026
Monday, December 07, 2026	Thursday, December 03, 2026
Monday, March 08, 2027	Wednesday, March 03, 2027
Monday, June 07, 2027	Thursday, June 03, 2027
Tuesday, September 07, 2027	Friday, September 03, 2027
Tuesday, December 07, 2027	Friday, December 03, 2027
Tuesday, March 07, 2028	Friday, March 03, 2028
Wednesday, June 07, 2028	Monday, June 05, 2028
Thursday, September 07, 2028	Tuesday, September 05, 2028

Thursday, December 07, 2028	Tuesday, December 05, 2028
Wednesday, March 07, 2029	Monday, March 05, 2029
Thursday, June 07, 2029	Tuesday, June 05, 2029
Friday, September 07, 2029	Wednesday, September 05, 2029
Friday, December 07, 2029	Wednesday, December 05, 2029

***Important note:***

*Dates above have been adjusted for holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.*