



September 7, 2023

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7907 Makati Avenue,
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : **MS. ALEXANDRA D. TOM WONG**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures, Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:

SAMMY DAVE A. SANTOS

Assistant Corporate Secretary

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

CONNIE G. CHU

Contact Person

(02) 8 886-2800

Company Telephone Number

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Month Day
Fiscal Year

1	7	-	C	
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FORM TYPE

4th Monday of April

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Month Day
Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

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Total No. of Stockholders

x

Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I.D.

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Cashier

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SECURITIES AND EXCHANGE COMMISSION


SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **September 7, 2023**
Date of Report (Date of earliest event reported)

2. SEC Identification Number: **CEO2536**
3. BIR TIN: **003-828-269-V**

4. **ABOITIZ EQUITY VENTURES INC.**
Exact name of registrant as specified in its charter

5. **Philippines**
Province, country or other jurisdiction of incorporation
6. 
Industry Classification Code

7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines**
Address of principal office
- 1634**
Postal Code

8. **(02) 8 886-2800**
Registrant's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock ₱1 Par Value	5,625,719,257
Amount of Debt Outstanding (As of June 30, 2023)	₱373,682,368,000.00

11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

Aboitiz Equity Ventures Inc. (AEV or the "Company") has received the Certificate of Permit to Offer Securities for Sale dated September 7, 2023 (the "Permit") from the Securities and Exchange Commission (the "SEC"). The Permit allows AEV to offer and issue the second and final tranche of retail bonds from its SEC-registered ₱30 billion peso-denominated fixed-rate retail bonds shelf registration program.

The second tranche bonds, with a base offer in the principal amount of ₱11.0 billion and an oversubscription option in the principal amount of up to ₱6.45 billion (the "Bonds"), are expected to be issued on September 21, 2023. The offer period will commence on September 7, 2023 and will end on September 13, 2023. The Company has appointed BDO Capital & Investment Corporation and First Metro Investment Corporation as Joint Issue Managers; BDO Capital &

Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, First Metro Investment Corporation, SB Capital Investment Corporation, and Union Bank of the Philippines as the Joint Bookrunners, and Joint Lead Underwriters; BDO Unibank, Inc. - Trust and Investments Group as the Trustee; and Philippine Depository & Trust Corp. as the Registrar and Paying Agent.

AEV intends to list the Bonds with the Philippine Dealing & Exchange Corporation.

The Bonds earlier received the highest possible rating of "PRS Aaa" from the Philippine Rating Services Corporation.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:



Sammy Dave A. Santos
Assistant Corporate Secretary

Date: September 7, 2023