



**August 3, 2023**

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex  
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

*via PSE EDGE*

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue,  
Bonifacio Global City, Taguig City

ATTENTION : **MS. ALEXANDRA D. TOM WONG**  
Officer-in-Charge, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group  
29<sup>th</sup> Floor BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc.'s filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ EQUITY VENTURES INC.**

By:



**SAMMY DAVE A. SANTOS**

Assistant Corporate Secretary

# COVER SHEET

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S.E.C. Registration Number

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( Company's Full Name )

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(Business Address: No. Street City / Town / Province )

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Contact Person

(02) 8 886-2800														
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

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FORM TYPE

4th Monday of April

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Month Day

Annual Meeting

N/A
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Secondary License Type, if Applicable

SEC
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Dept. Requiring this Doc

N/A
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Amended Articles Number/Section

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Total No. of Stockholders

x
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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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Cashier


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**SECURITIES & EXCHANGE COMMISSION**

**SEC FORM 17-C**

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. **August 3, 2023**  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number **CEO2536**                      3. BIR TIN **003-828-269-V**
  
4. **ABOITIZ EQUITY VENTURES INC.**  
Exact name of registrant as specified in its charter
  
5. **Philippines**                      6.   
Province, country or other jurisdiction                      Industry Classification Code  
of incorporation
  
7. **32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines**                      **1634**  
Address of principal office                      Postal Code
  
8. **(02) 8 886-2800**  
Registrant's telephone number, including area code
  
9. **N.A.**  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 4 and 8 of the RSA  
  

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u><b>Common Stock ₱1 Par Value</b></u>	<u><b>5,630,225,457</b></u>
<u><b>Amount of Debt Outstanding (March 31, 2023)</b></u>	<u><b>₱372,946,436,000.00</b></u>
  
11. Indicate the item numbers reported herein: **4**

**Item 9: Other Events**

On August 2, 2023, Aboitiz Equity Ventures Inc. (AEV, the "Company") disclosed that the Company and Coca-Cola Europacific Partners PLC have entered into a Letter of Intent with The Coca-Cola Company to jointly acquire Coca-Cola Beverages Philippines, Inc.

Upon the request from the Philippine Stock Exchange (PSE, the "Exchange"), AEV clarifies the following:

1. Based on a 60:40 ownership structure between Coca-Cola Europacific Partners PLC and AEV, AEV's share in the final acquisition cost will be 40%;
2. The 'enterprise value' of USD1.8 billion (bn) is on a cash and debt-free basis, so the expected 'acquisition cost' will be USD1.8 bn as adjusted

for outstanding cash and debt as of a certain date, and subject to item 3 below; and

3. To emphasize, the proposed acquisition is still subject to a number of conditions, including satisfactory completion of confirmatory due diligence, internal and regulatory approvals, and the parties signing the definitive agreements, all of which could have an impact on the final acquisition cost.

Attached is the Press Release disclosed on August 2, 2023.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ EQUITY VENTURES INC.**

By:

  
Sammy Daye A. Santos  
Assistant Corporate Secretary

Date: August 3, 2023