



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ABOITIZ EQUITY VENTURES, INC.

consisting of a base principal amount of **Eight Billion Pesos (P8,000,000,000.00)** comprising of (i) **Seven Billion Four Hundred Fifty Million Pesos (P7,450,000,000.00)** to be issued as the fourth and final Tranche under the Issuer's shelf registration rendered effective on June 3, 2019 (the "2019 Program"), covered under **SEC MSRD Order No. 23, Series of 2019**, and (ii) **Five Hundred Fifty Million (P550,000,000.00)** to be issued as the first Tranche under the Issuer's 2022 Program and an oversubscription option of up to **Twelve Billion Pesos (P12,000,000,000.00)**, which also forms part of first Tranche of the 2022 Program, worth of **Series A Fixed Rate Bonds with interest rate of 6.8725% per annum Due 2026 and Series B Fixed Rate Bonds with interest rate of 7.5321% per annum Due 2029**. The First Tranche will form part of the **Thirty Billion Pesos (P30,000,000,000.00)**, covered under **SEC MSRD Order No. 81, Series of 2022**, have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 22nd day of November Two Thousand and Twenty-two.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
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Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 81
Series of 2022

ABOITIZ EQUITY VENTURES, INC. : Registration of Debt Securities
- Registrant - (Shelf-Registration)

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ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of ABOITIZ EQUITY VENTURES, INC. (the "Company"), the Commission, resolved in its meeting on 16 November 2022 to favorably consider the same for the registration of Debt Securities Program with an aggregate principal amount of **Thirty Billion Pesos (P30,000,000,000.00)** to be issued and offered for sale to the general public in one or more tranches within a period of three (3) years reckoned from the date of effectivity of the Registration Statement, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

The first tranche shall be comprised of a base principal amount of **Five Hundred Fifty Million Pesos (P550,000,000.00) Fixed Rate Bonds with an oversubscription option of up to Twelve Billion Pesos (P12,000,000,000.00)** to be issued and offered for sale to the public.

These Fixed-Rate Bonds will be listed and traded at the Philippine Dealing & Exchange Corporation (PDEx).

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter Issued on 16 November 2022, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines;
22 November 2022.


VICENTE GRACIANO P. FELUZMENIO, JR.
Director