



**MARKETS AND SECURITIES REGULATION DEPARTMENT**

IN THE MATTER OF THE :  
ABOITIZ EQUITY VENTURES, INC. :  
REGISTRATION OF SECURITIES  
Shelf Registration

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**NOTICE**

Notice is hereby given that on September 23, 2022, a sworn Registration Statement ("RS") has been filed with the Securities and Exchange Commission (the "Commission") for and on behalf of **ABOITIZ EQUITY VENTURES, INC.** (the "Company") for the shelf registration totalling **Thirty Billion Pesos (P30,000,000,000.00)** in aggregate principal amount of debt securities as provided under applicable SEC rules and regulations to be issued, in one or several tranches under a securities program ("2022 Securities Program").

The first tranche of the 2022 Securities Program that will form part of the offer of the Corporation are as follows:

- a. up to Five Hundred Fifty Million Pesos (P550,000,000.00) worth of Fixed Rate Bonds, which is part of the Base Offer;
- b. an oversubscription option of up to Four Billion Pesos (P4,000,000,000.00).

The public is also notified that a total of Seven Billion Four Hundred Fifty Million Pesos (P7,450,000,000.00) worth of Fixed Rate Bonds constituting the fourth tranche of the Company's shelf registration covered by the Registration Statements rendered effective on June 3, 2019 (the "2019 Securities Program") is bundled as part of the offer.

In sum, a total of Eight Billion Pesos ((P8,000,000,000.00)<sup>1</sup> worth of Fixed Rate Bonds (the "Base Offer") and an oversubscription of up to Four Billion Pesos (P4,000,000,000.00) will be offered.

According to the documents presented, the following persons are the directors and executive officers of the Company:

NAME	POSITION
Enrique M. Aboitiz	Chairman
Mikel A. Aboitiz	Vice Chairman
Erramon I. Aboitiz	Director
Sabin M. Aboitiz	Director/ President and Chief Executive Officer
Ana Maria A. Delgado	Director
Justo A. Ortiz	Director

<sup>1</sup> P550,000,000.00 worth of Fixed Rate Bonds constituting the first tranche of the 2022 Securities Program and P7,450,000,000.00 worth of Fixed Rate Bonds constituting the fourth tranche of the 2019 Securities Program.

Romeo L. Bernardo	Lead Independent Director
Joanne G. De Asis	Independent Director
Cesar G. Romero	Independent Director
Manuel R. Lozano	Senior Vice President/ Chief Financial Officer/ Corporate Information Officer
Susan V. Valdez	Senior Vice President and Chief Corporate Services Officer
Manuel Alberto R. Colayco	Senior Vice President – Chief Legal Officer/ Corporate Secretary/ Chief Compliance Officer
Maria Veronica C. So	Senior Vice President – Group Treasurer
Santanina Apolinaria B. Castro	First Vice President – Risk Management
Maria Lourdes Y. Tanate	Vice President – Group Internal Audit Head
Christine C. Kempeneers	Data Privacy Officer
Mailene M. De La Torre	Assistant Vice President - Assistant Corporate Secretary
Sammy Dave A. Santos	Assistant Corporate Secretary

To implement necessary health protocols consistent with the directives and guidelines of the Department of Health for the protection of its employees and the investing public, the Commission hereby suspends the physical inspection of the RS and other papers/documents attached thereto (collectively referred to as "Documents") as well as (ii.) providing physical copies thereof to interested parties, until further notice. In lieu thereof, the Commission has adopted an alternative mode of viewing and/or downloading the said Documents and any subsequent amendments thereto by accessing the same through the MSRD corner of the Securities and Exchange Commission's website ([www.sec.gov.ph](http://www.sec.gov.ph)) or the **Company's website** (<https://aboitiz.com/investor-relations>).

  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
 Director