



December 7, 2022

*via electronic mail*

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC  
Complex Roxas Boulevard,  
Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

*via PSE EDGE*

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue,  
Bonifacio Global City, Taguig City

ATTENTION : **MS. ALEXANDRA D. TOM WONG**  
Office-in-Charge, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services  
Group 29<sup>th</sup> Floor BDO Equitable  
Tower 8751 Paseo de Roxas,  
Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ EQUITY VENTURES INC.**

By:

  
**SAMMY DAVE A. SANTOS**  
Assistant Corporate Secretary

# COVER SHEET

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S.E.C. Registration Number

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( Company's Full Name )

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(Business Address: No. Street City / Town / Province )

MANUEL ALBERTO R. COLAYCO																			
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Contact Person

(02) 8886-2338									
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

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FORM TYPE

4<sup>th</sup> Monday of April

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Month Day

Annual Meeting

N/A
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Secondary License Type, if Applicable

SEC
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Dept. Requiring this Doc

N/A
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Amended Articles Number/Section

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Total No. of Stockholders

x
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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. **December 7, 2022**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CEO2536** 3. BIR TIN **003-828-269-V**
4. **ABOITIZ EQUITY VENTURES INC.**  
Exact name of registrant as specified in its charter
5. **Philippines** 6.   
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**  
Address of principal office Postal Code
8. **(02) 8886-2800**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class   | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|---|--|
| <u><b>Common Stock ₱1 Par Value</b></u>                       | <u><b>5,630,225,457</b></u>  |
| <u><b>Amount of Debt Outstanding (September 30, 2022)</b></u> | <u><b>₱339,398,149,000.00</b></u>  |
11. Indicate the item numbers reported herein: 9

**Item 9: Other Matters**

On December 7, 2022, Aboitiz Equity Ventures Inc. (AEV) received the approval from The Philippine Dealing and Exchange Corporation (PDEX) to list its Php20 Billion fixed-rate retail bonds, which includes oversubscriptions (the "2022 Bonds").

The 2022 Bonds consist of a base offer in the amount of P8 billion comprising of (i) Php7.45 Billion to be issued as the fourth and final tranche under AEV's Php30 billion peso-denominated fixed-rate retail bonds registered under the shelf registration program of SEC in 2019 (the "2019 Shelf Registration Program"), and (ii) Php0.55 Billion to be issued as the first tranche under AEV's Php30 Billion peso-denominated fixed-rate retail bonds registered under the shelf registration program of SEC in 2022 (the "2022 Shelf Registration Program"), with an oversubscription option of up to Php12 Billion. The oversubscription option will form part of the first tranche to be issued under the

2022 Shelf Registration Program, for a total amount of up to Php12.55 Billion, assuming the oversubscription option is fully exercised.

The PDEx approval paves the way for the secondary market trading of the Series "A" Bonds, with a fixed interest rate of 6.8725% per annum maturing in 2026, and the Series "B" bonds with a fixed interest rate of 7.5321%% per annum maturing in 2029.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ EQUITY VENTURES INC.**

By:



Sammy Dave A. Santos  
Assistant Corporate Secretary

Date: December 7, 2022