



November 4, 2022

*via electronic mail*

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC  
Complex Roxas Boulevard,  
Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

*via PSE EDGE*

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue,  
Bonifacio Global City, Taguig City

ATTENTION : **MS. ALEXANDRA D. TOM WONG**  
Office-in-Charge, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services  
Group 29<sup>th</sup> Floor BDO Equitable  
Tower 8751 Paseo de Roxas,  
Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ EQUITY VENTURES INC.**

By:

  
**SAMMY DAVE A. SANTOS**  
Assistant Corporate Secretary

# COVER SHEET

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S.E.C. Registration Number

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( Company's Full Name )

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(Business Address: No. Street City / Town / Province )

MANUEL ALBERTO R. COLAYCO																			
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Contact Person

(02) 8886-2338									
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

1	7	-	C	
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FORM TYPE

4 <sup>th</sup> Monday of April				
0	4		2	5

Month Day

Annual Meeting

N/A
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Secondary License Type, if Applicable

SEC
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Dept. Requiring this Doc

N/A
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Amended Articles Number/Section

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Total No. of Stockholders

x
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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. **November 4, 2022**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CE02536** 3. BIR TIN **003-828-269-V**
4. **ABOITIZ EQUITY VENTURES INC.**  
Exact name of registrant as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.   
Industry Classification Code
7. **32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**  
Address of principal office Postal Code
8. **(02) 8886-2800**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class                               | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|---|--|
| <b>Common Stock ₱1 Par Value</b>                  | <b>5,630,225,457</b>   |
| <b>Amount of Debt Outstanding (June 30, 2022)</b> | <b>₱343,018,259,000.00</b>   |
11. Indicate the item numbers reported herein: 9

**Item 9: Other Matters**

The members of the Board of Directors of Aboitiz Equity Ventures Inc. (AEV, or the "Company") have authorized the increase in the amount of its fixed-rate peso-denominated retail bonds issuance from Php12 billion to Php20 billion (the "2022 Bonds"). The 2022 Bonds will be composed of a base issue size of Php8 billion with an oversubscription option of up to Php12 billion. Subject to the approval by the Securities and Exchange Commission (SEC), the 2022 Bonds will be comprised of:

- (i) Php7.45 billion retail bonds from the remaining balance of the Company's Php30 billion shelf registration program approved by the SEC in 2019 (the "2019 Shelf Registration Bonds"); and

- (ii) Php12.55 billion retail bonds from the Company's Php30 billion new shelf registration program currently being processed with the SEC (the "2022 Shelf Registration Bonds").

The increase in the oversubscription option allows for greater flexibility amidst robust liquidity in the capital markets.

As previously disclosed, the proceeds from the 2022 Bonds are intended to be used: (a) to partially fund AEV's equity contribution to its wholly owned subsidiary, Aboitiz InfraCapital, which will use such amount to acquire an interest in GMR-Megawide Cebu Airport Corporation; and (b) for the repayment of certain outstanding bonds of AEV.

Subject to market conditions, the 2022 Bonds are currently expected to be offered to the general public during the fourth quarter of 2022. AEV intends to list the 2022 Bonds with the Philippine Dealing and Exchange Corp.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ EQUITY VENTURES INC.**

By:

  
Sammy Dave A. Santos  
Assistant Corporate Secretary

Date: November 4, 2022