

November 23, 2021

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.

Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.PSE Tower, 28th Street, cor. 5th Avenue, Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION

Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group 29th Floor BDO Equitable Tower 8751 Paseo de Roxas, Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO

Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:

SAMINIY WAVE A. SANTOS
Assistant Corporate Secretary

COVER SHEET

	С	E O 2 5 3 6			
		S.E.C. Registration Number			
A B O I T I Z E Q	U I T Y V E N T	U R E S I N C .			
	(Company's Full Name)				
	(,				
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C I T Y , T A G U I	G C I T Y , M E	T R O M A N I L A			
P H I L I P P I N E	S				
(Busines	s Address: No. Street City / Town / Pr	rovince)			
MANUEL ALBERTO R. COLA	vco	(02) 8886-2338			
Contact Person	100	Company Telephone Number			
		,			
		4 th Monday of April			
1 2 3 1	1 7 - C	0 4 2 6			
Month Day	FORM TYPE	Month Day			
Fiscal Year		Annual Meeting			
	21/2				
	N/A Secondary License Type, if Applica	abla			
	Secondary License Type, ii Applica	able			
SEC		N/A			
Dept. Requiring this Doc	L	Amended Articles Number/Section			
	х				
Total No. of Stockholders	Domestic	Foreign			
To be accomplished by SEC Personnel concerned					
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File Number	LCU				
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De sum ent LD	Cashian				
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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

1.	November 23, 2021					
	Date of Report (Date of earliest event repo	rted)				
2.	SEC Identification Number <u>CEO2536</u>	:	3.	BIR TIN <u>003-828-269-V</u>		
4.	ABOITIZ EQUITY VENTURES INC.					
	Exact name of registrant as specified in its of	charter				
5.	Philippines		6.			
	Province, country or other jurisdiction of incorporation		•	Industry Classification Code		
7.	32 nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634					
	Address of principal office			Postal Code		
8.	(02) 8886-2800					
	Registrant's telephone number, including area code					
9.	N/A					
	Former name or former address, if changed since last report					
10.	Securities registered pursuant to Sections 4 and 8 of the RSA					
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding				
	Common Stock P1 Par Value			5,630,225,457		
	Amount of Debt Outstanding (September	30, 2021)		₱319,600,693,000.00		
11.	Indicate the item numbers reported herein	: <u>9</u>				

Item 9: Other Matters

Aboitiz Equity Ventures Inc. (AEV or the "Company") confirms prepayment of its ten-year 2013 Bonds maturing in 2023, amounting to Php 1.8 billion (the "Bonds"). The payment was made through the Philippine Depository & Trust Corp. (the "Paying Agent") on November 22, 2021.

Attached is the letter submitted to the Philippine Dealing & Exchange Corp. containing the (i) Notice of Redemption to Bondholders, (ii) Certification from the Paying Agent, and (iii) the Certification from the Trustee for the Bonds.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:

Sammy Davé A. Santos Assistant Corporate Secretary

Assistant Corporate Secretary

Date: November 23, 2021