



August 9, 2021

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC
Complex Roxas Boulevard,
Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services
Group 29th Floor BDO Equitable
Tower 8751 Paseo de Roxas,
Makati City

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:


SAMMY DAVE A. SANTOS
Assistant Corporate Secretary

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO																			
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Contact Person

(02) 8886-2338									
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

1	7	-	C	
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FORM TYPE

4 th Monday of April				
0	4		2	6

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

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Total No. of Stockholders

x

Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

Cashier


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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. August 9, 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number CE02536 3. BIR TIN 003-828-269-V
4. ABOITIZ EQUITY VENTURES INC.
Exact name of registrant as specified in its charter
5. Philippines
Province, country or other jurisdiction
of incorporation
6. 
Industry Classification Code
7. 32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634
Address of principal office Postal Code
8. (02) 8886-2800
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|--|--|
| <u>Common Stock ₱1 Par Value</u> | <u>5,630,225,457</u> |
| <u>Amount of Debt Outstanding (March 31, 2021)</u> | <u>₱337,150,100,000.00</u> |
11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

Aboitiz Equity Ventures Inc. (AEV or the "Company") confirms full payment of its seven-year 2015 Series B Bonds maturing in 2022, amounting to Php 8.46703 billion (the "Bonds"). The payment was made through the Philippine Depository & Trust Corp. (the "Paying Agent") on August 6, 2021.

Attached is the letter submitted to the Philippine Dealing & Exchange Corp. containing the (i) Notice of Redemption to Bondholders, (ii) Certification from the Paying Agent, and (iii) the Certification from the Trustee for the Bonds.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:



Sammy Dave A. Santos
Assistant Corporate Secretary

Date: August 9, 2021



August 9, 2021

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group

29th Floor BDO Equitable Tower 8751

Paseo de Roxas, Makati City

Attention: **MR. ANTONIO A. NAKPIL**
President and Chief Executive Officer

Re: *Exercise of Early Redemption Option of Aboitiz Equity Ventures Inc. PHP 8.46703 Billion 5.0056% Bonds Due 2022*

Ladies and Gentlemen:

We write in connection with the exercise by Aboitiz Equity Ventures Inc. (AEV, or the "Company") of the early redemption option on its seven-year 2015 Series B Bonds due in 2022 amounting of up to Php 8.46703 billion (the "Bonds").

In compliance with the Philippine Dealing & Exchange Corp. (PDEX) Trading Conventions and the PDEX Rules for the Fixed Income Securities Market, as amended, we hereby confirm the full payment of the Bonds on August 6, 2021.

In view of the foregoing, we submit the following documents to complete the requirements for termination of listing:

1. Annex "A" - Notice to AEV's Bondholders on the Exercise of Optional Redemption of the Bonds published in the Manila Standard on August 2, 2021 (Monday).
2. Annex "B" - Certification from the Paying Agent for the Bonds dated August 9, 2021, certifying that payment has been credited to the Payment Account on August 6, 2021, for further transmission to the bondholders; and
3. Annex "C" - Certification from the Trustee for the Bonds dated August 9, 2021, certifying that the Company's exercise of the optional redemption and the payment made pursuant to the same are in accordance with the Trust Agreement and the terms and conditions of the Bonds.

With the submission of the foregoing documents, AEV has complete all the requirements for the termination of listing of the Bonds.

We trust that you find the documents in order.

Thank you.

Respectfully,

A handwritten signature in black ink, appearing to read "Veronica C. So", with a stylized flourish at the end.

Veronica C. So
FVP - Group Treasurer

[Previous](#) [Next](#)

REPUBLIC OF THE PHILIPPINES)
 CITY OF MAKATI) s.s.

CERTIFICATION

I, **Ma. Theresa B. Ravalo**, of legal age, Filipino and with office address at the 29th Floor BDO Equitable Tower, 8751 Paseo De Roxas, Makati City, after being duly sworn in accordance with the law, hereby certify as follows:

1. I am the **President and Chief Executive Officer** of the Philippine Depository & Trust Corp. ("PDTC"), a corporation duly organized and existing under the laws of the Philippines.
2. I have the authority to issue and deliver this Certification for and on PDTC's behalf.
3. That PDTC is a specialized entity duly licensed by the Securities and Exchange Commission and qualified by the Monetary Board, with capacity to act as and perform the responsibilities of a Registrar and Paying Agent of different types of bank or corporate issues.
4. That in a Paying Agency and Registry Agreement dated 22 July 2015, PDTC was appointed as the Registrar and Paying Agent for Aboitiz Equity Ventures, Inc. Seven-Year Bonds Due 2022.
5. That in a written notice dated 05 July 2021, Aboitiz Equity Ventures Inc. advised PDTC that it shall be exercising its option for Early Redemption.
6. That in its exercise of the Early Redemption, Aboitiz Equity Ventures Inc. has credited payment for the Bonds to its Payment Account with PDTC on August 06, 2021 for further transmission to the Bondholders, and in accordance with the Terms and Conditions of the Bonds and its pertinent records, on August 06, 2021, PDTC has effected on behalf of Aboitiz Equity Ventures Inc., payment for the amounts due in respect of the Early Redemption Payment to the account of the relevant Cash Settlement Banks, for further crediting to the accounts designated by the Bondholders.

DocuSigned by:

Ma. Theresa B. Ravalo ^{DS}
 F15C4808106D45B... JDC
MA. THERESA B. RAVALO

President and Chief Executive Officer

SUBSCRIBED AND SWORN TO before me in the City of Makati this ____ day of _____, who is personally known to me, exhibited to me the following government-issued ID:

Name	Issued by/Validity	Government ID No.

Doc. No. ____;
 Page No. ____;
 Book No. ____;
 Series of 2021

09 August 2021

Mr. Manuel R. Lozano

Senior Vice President/ Chief Finance Officer

Aboitiz Equity Ventures, Inc.

NAC Tower, 32nd Street

Bonifacio Global City, Taguig City Metro Manila

CERTIFICATION

Gentlemen:

We refer to the Trust Agreement dated 24 July 2015 (the "Agreement") between Aboitiz Equity Ventures, Inc. (the "Issuer") and BPI Asset Management and Trust Group (now, BPI Asset Management and Trust Corporation or "BPI AMTC").

The Trustee hereby certifies that the Call Option exercised by the Issuer on August 06, 2021 and the payment made pursuant to this early redemption is in accordance with Section 6.04 of the Agreement.
Thank you.

Sincerely,

BPI ASSET MANAGEMENT AND TRUST CORPORATION

(Formerly BPI Asset Management and Trust Group)

As Trustee

By:


Amalia Lourdes S. Valdez
Vice President


Raquel G. De Castro
Senior Manager