

November 16, 2020

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex Roxas Boulevard, Pasay City, 1307

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO, JR.

Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION

Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group 29th Floor BDO Equitable Tower 8751 Paseo de Roxas, Makati City

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO

Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed electronically in compliance with the Securities and Exchange Commission's notice dated June 24, 2020, the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:

SAMMY DAVE A. SANTOSAssistant Corporate Secretary

COVER SHEET

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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

1.	November 16, 2020												
	Date of Report (Date of earliest even	nt reported)											
2.	SEC Identification Number <u>CEO2536</u>	3.	BIR TIN 003-828-269-V										
4.	ABOITIZ EQUITY VENTURES INC.												
	Exact name of registrant as specified in its charter												
5.	Philippines	6.											
	Province, country or other jurisdiction	on	Industry Classification Code										
	of incorporation												
7.	22nd Street Popifosia Clabal City To	aguia City Matro	Manila Philippinas 1624										
7.	32 nd Street, Bonifacio Global City, Ta Address of principal office	Manila, Philippines 1634 Postal Code											
	, address of principal office		. Ostal Code										
8.	(02) 8886-2800												
	Registrant's telephone number, including area code												
9.	N/A												
<i>J</i> .	Former name or former address, if c	hanged since last	report										
10.	Securities registered pursuant to Sec	tions 4 and 8 of t	he RSA										
	Title of Each Class	Number	Number of Shares of Common Stock										
		and Amount of Debt Outstanding											
	Common Stock P1 Par Value		5,630,225,457										
	Amount of Debt Outstanding (June	30, 2020)	P 341,664,510,000.00										
11.	Indicate the item numbers reported	herein: <u>9</u>											
	Item 9: Other Matters												

Listing of Bonds with the PDEx

Aboitiz Equity Ventures Inc. (AEV) received the approval by the Philippine Dealing and Exchange Corporation (PDEx) to list the second tranche of its ₱30 billion fixed-rate bonds, equivalent to ₱7.55 billion including oversubscriptions (the "Bonds").

The Bonds will be issued in two series - Series "C" with a fixed interest rate of 2.8403% per annum maturing in 2023, and Series "D" with a fixed interest rate of 3.3059% per annum maturing in 2025. The PDEx approval paves the way for the secondary market trading of the Bonds.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

Sammy Dave A. Santos Assistant Corporate Secretary

Date: November 16, 2020